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LUMPKIN RICHARD ANTHONY

Form 3

February 20, 2009

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB

3235-0104

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

Number: January 31,

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OMB APPROVAL

SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person * Statement FIRST MID ILLINOIS BANCSHARES INC [FMBH] **LUMPKIN RICHARD** (Month/Day/Year) **ANTHONY** 02/11/2009 (Last) (First) (Middle) 5. If Amendment, Date Original 4. Relationship of Reporting Person(s) to Issuer Filed(Month/Day/Year) C/O SKL INVESTMENT (Check all applicable) GROUP. 121 SOUTH 17TH STREET __X__ 10% Owner Director (Street) Officer Other 6. Individual or Joint/Group (give title below) (specify below) Filing(Check Applicable Line) _X_ Form filed by One Reporting Person MATTOON, ILÂ 61938 Form filed by More than One Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 4. Nature of Indirect Beneficial 1. Title of Security 2. Amount of Securities Beneficially Owned Ownership Ownership (Instr. 4) (Instr. 4) (Instr. 5) Form: Direct (D) or Indirect (Instr. 5) Â Common Stock D 44,458.025 Common Stock 100,483 I By SKL Investment Group Common Stock Ι 306,806 By Trust Common Stock 1,664.882 Ι By Deferred Compensation Plan Reminder: Report on a separate line for each class of securities beneficially SEC 1473 (7-02) owned directly or indirectly. Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

currently valid OMB control number.

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1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative	5. Ownership Form of Derivative Security:	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Security	Direct (D) or Indirect (I) (Instr. 5)		
Series B 9% Non-cumulative perpetual convertible preferred	(1)	(1)	Common Stock	22,700	\$ <u>(1)</u>	I	By Trust FBO Richard A. Lumpkin	
Series B 9% Non-cumulative perpetual convertible preferred	(1)	(1)	Common Stock	18,160	\$ <u>(1)</u>	I	By Trust FBO Margaret Keon	

Reporting Owners

Reporting Owner Name / Address	Relationships				
-	Director	10% Owner	Officer	Othe	
LUMPKIN RICHARD ANTHONY					
C/O SKL INVESTMENT GROUP	$\hat{\Delta}$	ÂΧ	â	â	
121 SOUTH 17TH STREET	А	АЛ	A	A	
MATTOON, IL 61938					

Signatures

Michael L. Taylor, pursuant to a power of attorney filed 12/19/02.

02/20/2009

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Each share of the Series B Convertible Preferred Stock (i) is convertible at any time into 227 shares of common stock and cash in lieu of any fractional share of common stock, subject to certain adjustments, (ii) is convertible at First Mid-Illinois Bancshares' option under certain circumstances, and (iii) has no expiration date.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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