

MATERIAL TECHNOLOGIES INC /CA/

Form 8-K

October 10, 2008

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) October 10, 2008

Matech Corp.

(Exact name of registrant as specified in its chapter)

Delaware
(State or other
jurisdiction
of incorporation)

33-23617
(Commission
File Number)

95-4622822
(IRS Employer
Identification No.)

11661 San Vicente Boulevard, Suite 707

Los Angeles, California

(Address of principal executive offices)

90049

(Zip Code)

(310) 208-5589

Registrant's telephone number, including area code

N/A

(Former name or former address, if changed since last report)

Section 7 – Regulation FD

Item 7.01. Regulation FD Disclosure.

Attached hereto as Exhibit 99.1 is the Matech Corp. (the “Company”) Business Development Update distributed by the Company to approximately 50 individuals and entities on October 9, 2008. Pursuant to General Instruction B.2 of Form 8-K, the information in this Form 8-K, including the exhibit, shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, and is not incorporated by reference into any filing of the Company, whether made before or after the date hereof, regardless of any general incorporation language in such filing.

Section 9 – Financial Statements and Exhibits

Item 9.01 Financial Statements and Exhibits

(c) The following exhibit is being furnished herewith:

Exhibit No.	Exhibit Description
99.1	Business Development Update, dated October 8, 2008

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Company has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Dated: October 9, 2008

MATECH CORP.,
a Delaware corporation

/s/ Robert M. Bernstein
By: Robert M. Bernstein
Its: Chief Executive Officer

