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UNIVERSAL CORP /VA/
Form 8-K
October 28, 2003

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report: October 28, 2003
(Date of earliest event reported)

UNIVERSAL CORPORATION
(Exact Name of Registrant as Specified in its Charter)

| | | |
|---|-----------------------------------|--|
| Virginia (State or Other Jurisdiction of Incorporation) | 1-652 (Commission File Number) | 54-0414210 (IRS Employer Identification No.) |
|---|-----------------------------------|--|

| | |
|--|---------------------|
| 1501 North Hamilton Street Richmond, Virginia (Address of Principal Executive Offices) | 23230 (Zip Code) |
|--|---------------------|

Registrant's telephone number, including area code:
(804) 359-9311

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits.

| No. | Description |
|------|--|
| --- | ----- |
| 99.1 | Press release dated October 28, 2003 announcing earnings for period ended September 30, 2003.* |

Item 12. Results of Operations and Financial Condition.

On October 28, 2003, Universal Corporation issued a press release announcing its financial results for the quarter ended September 30, 2003. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated into this Item 12. No information contained in or incorporated into this Item 12 shall be deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that Section.

*Filed Herewith

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNIVERSAL CORPORATION
(Registrant)

Date: October 28, 2003

By: /s/ George C. Freeman, III

George C. Freeman, III
General Counsel and Secretary

Exhibit Index

| Exhibit Number ----- | Document ----- |
|----------------------------|--|
| 99.1 | Press release dated October 28, 2003 announcing earnings for period ended September 30, 2003.* |

*Filed Herewith