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CAPITAL TRUST INC Form 8-K August 19, 2004

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

Current Report
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 16, 2004

CAPITAL TRUST, INC.

(Exact Name of Registrant as specified in its charter)

Maryland 1-14788 94-6181186

(State or other jurisdiction of incorporation) (Commission File (IRS Employer Identification No.)

Registrant's telephone number, including area code: (212) 655-0220

N/A

(Former name or former address, if changed since last report):

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

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(c) Exhibits

Exhibit Number	Description
99.1	Press Release dated August 16, 2004
99.2	Transcript from second quarter earnings conference call held on August 17, 2004

Item 12. Results of Operations and Financial Condition.

On August 16, 2004, Capital Trust, Inc. (the "Company") issued a press release reporting the financial results for its fiscal quarter ended June 30, 2004. A copy of the press release is attached to this Current Report on Form 8-K ("Current Report") as Exhibit 99.1 and is incorporated herein solely for purposes of this Item 12 disclosure.

On August 17, 2004, the Company held a conference call to discuss the financial results of the Company for its fiscal quarter ended June 30, 2004. A copy of the transcript of the call is attached to this Current Report as Exhibit 99.2 and is incorporated herein solely for purposes of this Item 12 disclosure. The transcript has been selectively edited to facilitate the understanding of the information communicated during the conference call.

The information in this Current Report, including the exhibits attached hereto, is being furnished and shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of such section. The information in this Current Report, including the exhibits, shall not be incorporated by reference into any registration statement or other document pursuant to the Securities Act of 1933, as amended.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

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CAPITAL TRUST, INC.

By: /s/ John R. Klopp

Name: John R. Klopp

Title: Chief Executive Officer

Date: August 19, 2004

Exhibit Index

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