EQT Investments Holdings, LLC

Form 3

November 15, 2017

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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SECURITIES

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person * Statement Rice Midstream Partners LP [RMP] EQT Corp (Month/Day/Year) 11/13/2017 (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) 625 LIBERTY

(Check all applicable) **AVENUE, Â SUITE 1700**

_X__ 10% Owner Director Officer Other (give title below) (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line) Form filed by One Reporting

Person

X Form filed by More than One

Reporting Person

PITTSBURGH, Â PAÂ 15222

(City) (State) (Zip)

(Street)

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security 2. Amount of Securities Beneficially Owned (Instr. 4) (Instr. 4)

4. Nature of Indirect Beneficial Ownership Form: Direct (D)

Ownership (Instr. 5)

or Indirect (I) (Instr. 5)

Common Units representing limited partner interests

 $0^{(1)(2)}$

I See Footnotes (1) (2)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

3. Title and Amount of 6. Nature of Indirect 1. Title of Derivative Security 2. Date Exercisable and 4. 5. **Expiration Date** Securities Underlying Ownership Beneficial Ownership (Instr. 4) Conversion (Month/Day/Year) Derivative Security or Exercise Form of (Instr. 5) (Instr. 4) Price of Derivative

Derivative Security:

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	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Security	Direct (D) or Indirect (I) (Instr. 5)	
Subordinated Units representing limited partner interests	(3)	(3)	Common Units representing limited partner interests	0 (3)	\$ <u>(3)</u>	I	See Footnotes (1) (2) (3)

Reporting Owners

Reporting Owner Name / Address		Relationships				
topoloning of the contract of	Director 10% Owner			Other		
EQT Corp 625 LIBERTY AVENUE SUITE 1700 PITTSBURGH, PA 15222	Â	ÂX	Â	Â		
EQT Investments Holdings, LLC 101 CONVENTION CENTER DRIVE, SUITE 850 LAS VEGAS, NV 89109	Â	ÂX	Â	Â		
EQT Production Co 625 LIBERTY AVENUE, SUITE 1700 PITTSBURGH. PA 15222	Â	ÂX	Â	Â		

Signatures

/s/ Jimmi Sue Smith, Chief Accounting Officer of EQT Corporation	11/15/2017
**Signature of Reporting Person	Date
/s/ Joshua C. Miller, Vice President of EQT Investments Holdings, LLC	11/15/2017
**Signature of Reporting Person	Date
/s/ Jimmi Sue Smith, Assistant Treasurer of EQT Production Company	11/15/2017
**Signature of Reporting Person	Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) On November 13, 2017, pursuant to the Agreement and Plan of Merger dated as of June 19, 2017 (the "Merger Agreement"), by and among Rice Energy Inc. ("Rice"), EQT Corporation ("EQT") and Eagle Merger Sub I, Inc. ("Merger Sub"), Merger Sub merged with and into Rice (the "Merger"), with Rice (now EQT RE, LLC ("EQT RE")) continuing as the surviving entity and as a wholly owned indirect subsidiary of EQT. This Form 3 is being filed jointly by EQT, EQT Investments Holdings, LLC ("Investments Holdings"), and EQT Production Company ("EQT Production") in connection with the closing of the Merger. EQT directly owns 100% of the outstanding membership interests of Investments Holdings. Investments Holdings directly owns 100% of the common stock of EQT Production. EQT Production directly owns 100% of the outstanding membership interests of EQT RE. EQT RE indirectly owns interests in Rice

Reporting Owners 2

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Midstream Partners LP (the "Issuer").

- (2) (cont. from footnote 1) EQT, Investments Holdings, and EQT Production may therefore be deemed to beneficially own securities of the Issuer owned directly by EQT RE through its subsidiaries.
 - The Subordinated Units have no expiration date and will convert into Common Units on a one-for-one basis at the end of the
- (3) "subordination period" described in the Issuer's Prospectus (File No. 333-199932) filed with the Securities and Exchange Commission on December 18, 2014.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.