J M SMUCKER Co Form 3 April 02, 2015

## FORM 3

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

**OMB APPROVAL** 

**OMB** Number:

3235-0104

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

January 31, Expires: 2005

Estimated average burden hours per

response...

**SECURITIES** 

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*

 Vestar/Blue Investments I L.P.

(Last)

(First)

(Middle)

03/23/2015

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

J M SMUCKER Co [SJM]

C/O VESTAR CAPITAL PARTNERS. 245 PARK

**AVENUE, 41ST FLOOR** 

(Street)

Statement

(Month/Day/Year)

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original

Filed(Month/Day/Year)

(Check all applicable)

(give title below) (specify below)

\_\_X\_\_ 10% Owner Director Officer Other

6. Individual or Joint/Group Filing(Check Applicable Line)

Form filed by One Reporting Person

\_X\_ Form filed by More than One

Reporting Person

NEW YORK, NYÂ 10167

(City) (State) (Zip)

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security

(Instr. 4)

2. Amount of Securities Beneficially Owned

(Instr. 4)

Ownership Form:

4. Nature of Indirect Beneficial

Ownership (Instr. 5)

Direct (D) or Indirect

(Instr. 5)

Held through Blue Holdings I, I Common Stock, without par value 3,861,650 L.P. (1) (2) (3)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and 3. Title and Amount of **Expiration Date** 

Securities Underlying

5. Conversion Ownership 6. Nature of Indirect Beneficial Ownership

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| (Month/Day/Year)    |                    | Derivative Security (Instr. 4) |                                  | or Exercise<br>Price of | Form of Derivative                              | (Instr. 5) |
|---------------------|--------------------|--------------------------------|----------------------------------|-------------------------|---|------------|
| Date<br>Exercisable | Expiration<br>Date | · ·                            | Amount or<br>Number of<br>Shares | Derivative<br>Security  | Security: Direct (D) or Indirect (I) (Instr. 5) |            |

# **Reporting Owners**

| Reporting Owner Name / Address   | Relationships |           |         |       |  |
|--|---------------|-----------|---------|-------|--|
| <b>Fg</b>  | Director      | 10% Owner | Officer | Other |  |
| Vestar/Blue Investments I L.P.<br>C/O VESTAR CAPITAL PARTNERS<br>245 PARK AVENUE, 41ST FLOOR<br>NEW YORK, NY 10167 | Â             | ÂX        | Â       | Â     |  |
| VESTAR ASSOCIATES V, L.P.<br>C/O VESTAR CAPITAL PARTNERS<br>245 PARK AVENUE, 41ST FLOOR<br>NEW YORK, NY 10167      | Â             | ÂX        | Â       | Â     |  |
| VESTAR MANAGERS V LTD.<br>C/O VESTAR CAPITAL PARTNERS<br>245 PARK AVENUE, 41ST FLOOR<br>NEW YORK, NY 10167         | Â             | ÂX        | Â       | Â     |  |
| OCONNELL DANIEL S<br>C/O VESTAR CAPITAL PARTNERS<br>245 PARK AVENUE, 41ST FLOOR<br>NEW YORK, NY 10167              | Â             | ÂX        | Â       | Â     |  |

# **Signatures**

| 04/02/2015 |
|------------|
| Date       |
| 04/02/2015 |
| Date       |
| 04/02/2015 |
| Date       |
| 04/02/2015 |
| Date       |
|            |

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## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Blue Holdings I, L.P. ("Blue Holdings") directly owns all of the shares of Common Stock reported in this statement. Vestar/Blue
- (1) Investments I L.P. holds limited partner interests in Blue Holdings and holds membership interests in Blue Holdings GP, LLC, the general partner of Blue Holdings.
- The general partner of Vestar/Blue Investments I L.P. is Vestar Associates V, L.P., and the general partner of Vestar Associates V, L.P. is
- (2) Vestar Managers V Ltd. Daniel S. O'Connell is the sole director of Vestar Managers V Ltd. and as a result he may be deemed to have beneficial ownership of the shares of Common Stock reported herein.
- Each of Vestar/Blue Investments I, L.P., Vestar Associates V, L.P., Vestar Managers V Ltd. and Mr. O'Connell may be deemed to be the beneficial owner of the securities reported herein, and each such person disclaims beneficial ownership of any securities beneficially owned by Blue Holdings except to the extent of their respective pecuniary interests therein.



#### **Remarks:**

### Exhibit List: Exhibit 24 - Power of Attorney

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.