

KKR & Co. L.P.
Form SC 13G/A
February 14, 2014

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

SCHEDULE 13G

**Under the Securities Exchange Act of 1934
(Amendment No. 3)***

KKR & Co. L.P.

(Name of Issuer)

Common Units

(Title of Class of Securities)

48248M102

(CUSIP Number)

December 31, 2013

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- Rule 13d-1(b)
- Rule 13d-1(c)
- Rule 13d-1(d)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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CUSIP No. 48248M102

1. Name of Reporting Person
KKR Holdings L.P.
2. Check the Appropriate Box if a Member of a Group
(a)
(b)
3. SEC Use Only
4. Citizenship or Place of Organization
Delaware
- | | | |
|---|----|---------------------------------------|
| Number of
Shares
Beneficially
Owned by
Each
Reporting
Person With | 5. | Sole Voting Power
404,508,898 |
| | 6. | Shared Voting Power
0 |
| | 7. | Sole Dispositive Power
404,508,898 |
| | 8. | Shared Dispositive Power
0 |
9. Aggregate Amount Beneficially Owned by Each Reporting Person
404,508,898
10. Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)
11. Percent of Class Represented by Amount in Row (9)
58.4%
12. Type of Reporting Person (See Instructions)
PN

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CUSIP No. 48248M102

1. Name of Reporting Person
Henry R. Kravis
2. Check the Appropriate Box if a Member of a Group
(a)
(b)
3. SEC Use Only
4. Citizenship or Place of Organization
United States
- | | | |
|---|----|---|
| Number of
Shares
Beneficially
Owned by
Each
Reporting
Person With | 5. | Sole Voting Power
1,708,634 |
| | 6. | Shared Voting Power
409,176,064 |
| | 7. | Sole Dispositive Power
1,708,634 |
| | 8. | Shared Dispositive Power
409,176,064 |
9. Aggregate Amount Beneficially Owned by Each Reporting Person
410,884,698
10. Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)
11. Percent of Class Represented by Amount in Row (9)
59.3%
12. Type of Reporting Person (See Instructions)
IN

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CUSIP No. 48248M102

1. Name of Reporting Person
George R. Roberts
2. Check the Appropriate Box if a Member of a Group
(a)
(b)
3. SEC Use Only
4. Citizenship or Place of Organization
United States
- | | | |
|---|----|---|
| Number of
Shares
Beneficially
Owned by
Each
Reporting
Person With | 5. | Sole Voting Power
275,583 |
| | 6. | Shared Voting Power
409,176,064 |
| | 7. | Sole Dispositive Power
275,583 |
| | 8. | Shared Dispositive Power
409,176,064 |
9. Aggregate Amount Beneficially Owned by Each Reporting Person
409,451,647
10. Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)
11. Percent of Class Represented by Amount in Row (9)
59.1%
12. Type of Reporting Person (See Instructions)
IN

STATEMENT ON SCHEDULE 13G

This is Amendment Number 3 to the Statement on Schedule 13G filed on February 14, 2011 (the Schedule 13G).

Pursuant to Rule 13d-1(k) under the Securities Exchange Act of 1934, as amended, and as provided in the Joint Filing Agreement filed as Exhibit 1 to the Schedule 13G, each of the persons listed below under Item 2 (each a Reporting Person, and collectively the Reporting Persons), have agreed to file one statement with respect to their ownership of common units (the Common Units) of KKR & Co. L.P. (the Issuer).

Item 1.

- (a) Name of Issuer:
KKR & Co. L.P.
- (b) Address of Issuer's Principal Executive Offices:
9 West 57th Street, Suite 4200

New York, NY 10019

Item 2.

- (a) Name of Persons Filing:
KKR Holdings L.P.

Henry R. Kravis

George R. Roberts
- (b) Address of Principal Business Office, or, if none, Residence:
The principal business office for all persons filing (other than George R. Roberts) is:

c/o Kohlberg Kravis Roberts & Co. L.P.

9 West 57th Street, Suite 4200

New York, NY 10019

The principal business office for George R. Roberts is:

c/o Kohlberg Kravis Roberts & Co. L.P.

2800 Sand Hill Road, Suite 200

Menlo Park, CA 94025
- (c) Citizenship:
See Item 4 of each cover page.

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- (d) Title of Class of Securities:
Common Units
- (e) CUSIP Number:
48248M102

Item 3.

Not applicable.

Item 4. Ownership.

(a) Amount beneficially owned:

As of December 31, 2013, KKR Holdings L.P. may be deemed to be the beneficial owner of 404,508,898 Common Units, consisting of the 139,880 Common Units and 404,369,018 KKR Group Partnership Units (which are exchangeable into Common Units on a one-for-one basis) that it holds.

KKR Holdings L.P. is a limited partnership that is controlled by KKR Holdings GP Limited, its sole general partner. Messrs. Henry Kravis and George Roberts, by virtue of their rights under the organizational documents of KKR Holdings GP Limited, may be deemed to beneficially own the KKR Group Partnership Units and Common Units held by KKR Holdings L.P.

As of December 31, 2013, Mr. Kravis may be deemed to be the beneficial owner of 410,884,698 Common Units, based on the 139,880 Common Units and 404,369,018 KKR Group Partnership Units held by KKR Holdings L.P., 1,028,156 Common Units held by KKR MIF Fund Holdings L.P., 3,639,010 Common Units held by KKR Reference Fund Investments L.P. and 1,708,634 Common Units held directly or through certain entities he controls.

As of December 31, 2013, Mr. Roberts may be deemed to be the beneficial owner of 409,451,647 Common Units, based on the 139,880 Common Units and 404,369,018 KKR Group Partnership Units held by KKR Holdings L.P., 1,028,156 Common Units held by KKR MIF Fund Holdings L.P., 3,639,010 Common Units held by KKR Reference Fund Investments L.P. and 275,583 Common Units held through a trust he controls.

(b) Percent of class:

As of December 31, 2013, (i) KKR Holdings L.P. may be deemed to be the beneficial owner of approximately 58.4% of the Issuer's outstanding Common Units, (ii) Mr. Kravis may be deemed to be the beneficial owner of approximately 59.3% of the Issuer's outstanding Common Units, and (iii) Mr. Roberts may be deemed to be the beneficial owner of approximately 59.1% of the Issuer's outstanding Common Units.

(c) Number of shares as to which the person has:

- (i) Sole power to vote or to direct the vote
- (ii) See Item 5 of each cover page.
Shared power to vote or to direct the vote
- (iii) See Item 6 of each cover page.
Sole power to dispose or to direct the disposition of
- (iv) See Item 7 of each cover page.
Shared power to dispose or to direct the disposition of

See Item 8 of each cover page.

Item 5. Ownership of Five Percent or Less of a Class.
Not applicable.

- Item 6. Ownership of More than Five Percent on Behalf of Another Person.**
Not applicable.
- Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company.**
Not applicable.
- Item 8. Identification and Classification of Members of the Group.**
Not applicable.
- Item 9. Notice of Dissolution of Group.**
Not applicable.

Item 10. Certifications.
Not applicable.

SIGNATURES

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated February 14, 2014

KKR HOLDINGS L.P.

By: KKR Holdings GP, Limited, its general partner

By: /s/ Richard J. Kreider
Name: Richard J. Kreider
Title: Attorney-in-fact for William J. Janetschek,

Director

HENRY R. KRAVIS

By: /s/ Richard J. Kreider
Name: Richard J. Kreider
Title: Attorney-in-fact

GEORGE R. ROBERTS

By: /s/ Richard J. Kreider
Name: Richard J. Kreider
Title: Attorney-in-fact