Edgar Filing: NEIMAN MARCUS GROUP INC - Form 424B3

NEIMAN MARCUS GROUP INC Form 424B3 August 22, 2011

PROSPECTUS SUPPLEMENT

Filed Pursuant to Rule 424(b)(3)

(To Prospectus dated October 18, 2010)	Registration No. 333-13318
ר	The Neiman Marcus Group, Inc.
103/8%	% Senior Subordinated Notes due 2015
_	
	The Neiman Marcus Group, Inc. s Prospectus dated October 18, 2010. References in the Subordinated Notes due 2015 now refer to U.S. Bank National Association, as the
You should carefully consider the risk factors beginn	ning on page 6 of the Prospectus before investing.
Neither the Securities and Exchange Commission nor ar upon the accuracy or adequacy of this prospectus. Any r	ny state securities commission has approved or disapproved of these securities or passed representation to the contrary is a criminal offense.
negotiated prices related to prevailing market prices. Cr the securities; however, it is not obligated to do so and r	s (USA) LLC in connection with offers and sales in market-making transactions at certain redit Suisse Securities (USA) LLC has advised us that it is currently making a market in may stop at any time. Credit Suisse Securities (USA) LLC may act as principal or agent als of the sale of the securities but will bear the expenses of registration. See Plan of
_	
	Credit Suisse
August 22, 2011	

Edgar Filing: NEIMAN MARCUS GROUP INC - Form 424B3

INCORPORATION OF CERTAIN INFORMATION BY REFERENCE

We have incorporated by reference into this prospectus certain information that our parent files with the SEC. This means that we can disclose important business, financial and other information in the prospectus by referring you to the documents containing this information. All information incorporated by reference is deemed to be part of this prospectus, unless and until that information is updated and superseded by the information contained in this prospectus or any information filed with the SEC and incorporated later.

** *			1	C
we	ıncor	porate	by	reference:

- our parent s Annual Report on Form 10-K for the fiscal year ended July 31, 2010, as filed with the SEC on October 1, 2010;
- our parent s Quarterly Reports on Form 10-Q for the fiscal quarters ended October 30, 2010, January 29, 2011 and April 30, 2011, as filed with the SEC on December 7, 2010, March 10, 2011 and June 7, 2011, respectively; and
- our parent s Current Reports on Form 8-K dated October 13, 2010 and August 4, 2011.

We will provide without charge to each person, including any beneficial owner, to whom a copy of this prospectus is delivered, upon the written or oral request of such person, a copy of our parent s Annual Report on Form 10-K, our parent s Quarterly Reports on Form 10-Q and our parent s Current Reports on Form 8-K. Requests should be directed to:

Nelson A. Bangs, Esq. The Neiman Marcus Group, Inc. One Marcus Square, 1618 Main Street Dallas, Texas 75201 Telephone: (214) 741 6911

The documents listed above which have been incorporated into this prospectus are also available through our website at http://www.neimanmarcusgroup.com. The information found on our website is not incorporated into or part of this prospectus.