## Edgar Filing: NEIMAN MARCUS GROUP INC - Form 424B3

NEIMAN MARCUS GROUP INC Form 424B3 December 08, 2010

December 7, 2010

PROSPECTUS SUPPLEMENT (To Prospectus dated October 18, 2010)	Filed Pursuant to Rule 424(b)( Registration No. 333-1331
	The Neiman Marcus Group, Inc.
	9%/93/4% Senior Notes due 2015
103/	/8% Senior Subordinated Notes due 2015
This prospectus supplement updates and supplements	s The Neiman Marcus Group, Inc. s Prospectus dated October 18, 2010.
You should carefully consider the risk factors begi	inning on page 6 of the Prospectus before investing.
	r any state securities commission has approved or disapproved of these securities or passed by representation to the contrary is a criminal offense.
negotiated prices related to prevailing market prices. the securities; however, it is not obligated to do so an	ties (USA) LLC in connection with offers and sales in market-making transactions at certa Credit Suisse Securities (USA) LLC has advised us that it is currently making a market in all may stop at any time. Credit Suisse Securities (USA) LLC may act as principal or agent eeds of the sale of the securities but will bear the expenses of registration. See Plan of
	Credit Suisse

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## INCORPORATION OF CERTAIN INFORMATION BY REFERENCE

We have incorporated by reference into this prospectus certain information that our parent files with the SEC. This means that we can disclose important business, financial and other information in the prospectus by referring you to the documents containing this information. All information incorporated by reference is deemed to be part of this prospectus, unless and until that information is updated and superseded by the information contained in this prospectus or any information filed with the SEC and incorporated later.

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We.	incor	norate.	hv	reference:

- our parent s Annual Report on Form 10-K for the fiscal year ended July 31, 2010, as filed with the SEC on October 1, 2010;
- our parent s Quarterly Report on Form 10-Q for the fiscal quarter ended October 30, 2010, as filed with the SEC on December 7, 2010; and
- our parent s Current Reports on Form 8-K dated October 13, 2010 and December 2, 2010.

We will provide without charge to each person, including any beneficial owner, to whom a copy of this prospectus is delivered, upon the written or oral request of such person, a copy of our parent s Annual Report on Form 10-K, our parent s Quarterly Report on Form 10-Q and our parent s Current Reports on Form 8-K. Requests should be directed to:

Nelson A. Bangs, Esq. The Neiman Marcus Group, Inc. One Marcus Square, 1618 Main Street Dallas, Texas 75201 Telephone: (214) 741 6911

The documents listed above which have been incorporated into this prospectus are also available through our website at http://www.neimanmarcusgroup.com. The information found on our website is not incorporated into or part of this prospectus.