INLAND REAL ESTATE CORP Form 8-K April 10, 2008

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 10, 2008

INLAND REAL ESTATE CORPORATION

(Exact Name of Registrant as Specified in its Charter)

Maryland State or Other

(State or Other Jurisdiction of Incorporation) 001-32185 (Commission File Number) **36-3953261** (IRS Employer Identification No.)

2901 Butterfield Road Oak Brook, Illinois 60523

(Address of Principal Executive Offices)

(630) 218-8000

(Registrant s Telephone Number, Including Area Code)

Edgar Filing: INLAND REAL ESTATE CORP - Form 8-K

N/A

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Edgar Filing: INLAND REAL ESTATE CORP - Form 8-K

Item 7.01. Regulation FD Disclosure.

Inland Real Estate Corporation (the Company) intends to distribute copies of certain printed materials (the Materials) to analysts, institutional investors, and other persons in connection with presentations to be made, or meetings to be held, by the Company at the Credit Suisse 2008 Global Real Estate Conference in New York, New York on April 10, 2008. A copy of these Materials is furnished as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein solely for purposes of this Item 7.01 disclosure.

The information in this Item 7.01 disclosure, including Exhibit 99.1, is being furnished and shall not be deemed filed for purposes of Section 18 of the Exchange Act, or otherwise subject to the liabilities under that Section. In addition, the information in this Item 7.01 disclosure, including Exhibit 99.1, shall not be incorporated by reference into the filings of the Company under the Securities Act or the Exchange Act, except as shall be expressly set forth by specific reference in such filing.

Item 9.01. Financial Statements and Exhibits.

- (a) Financial Statements of Businesses Acquired: N/A
- (b) Pro Forma Financial Information: N/A
- (d) Exhibits:

Exhibit No.

Description

99.1 Presentation Materials of Inland Real Estate Corporation, dated April 10, 2008.

3

Edgar Filing: INLAND REAL ESTATE CORP - Form 8-K

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

INLAND REAL ESTATE CORPORATION

Date: April 10, 2008

By: Name: Title: /s/ Mark E. Zalatoris Mark E. Zalatoris Executive Vice President, Chief Operating Officer and Treasurer

4

EXHIBIT INDEX

Exhibit No.

Description

99.1

Presentation Materials of Inland Real Estate Corporation, dated April 10, 2008.

5