Edgar Filing: CASCADE NATURAL GAS CORP - Form DEFA14A

CASCADE NATURAL GAS CORP

Form DEFA14A
October 02, 2006
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 14A

Proxy Statement Pursuant to Section 14(a) of the Securities Exchange Act of 1934 (Amendment No.

Filed by the Registrant x

Filed by a Party other than the Registrant O

Check the appropriate box:

o Preliminary Proxy Statement

o Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))

o Definitive Proxy Statement x Definitive Additional Materials

o Soliciting Material Pursuant to §240.14a-12

Cascade Natural Gas Corporation (Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

x No fee required.

o Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11

(set forth the amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

o Fee paid previously with preliminary materials.

Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:

Persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Edgar Filing: CASCADE NATURAL GAS CORP - Form DEFA14A

Letter from David Stevens, President and Chief Executive Officer of Cascade Natural Gas Corporation, first mailed to Cascade shareholders on October 2, 2006:

IMPORTANT MERGER VOTE TIME IS SHORT PLEASE ACT TODAY!

September 29, 2006

Dear Fellow Shareholder:

According to our latest records, we have not received your voting instructions for the important special meeting of shareholders of Cascade Natural Gas Corporation to be held on Friday, October 27, 2006. Your vote is extremely important, regardless of the number of shares of Cascade common stock that you own. Please note that the adoption of the merger agreement requires the approval of the holders of more than two-thirds of all shares of Cascade common stock entitled to vote. Accordingly, if you do not vote it has the same effect as a vote against the merger proposal.

Please vote by one of the following simple methods to promptly provide your voting instructions:

- 1. <u>Vote by Internet</u>
- 2. <u>Vote by Telephone</u>
- 3. Vote by Mail

If the merger agreement is approved and the merger is completed, each outstanding share of Cascade common stock will be exchanged for the right to receive \$26.50 in cash. For the reasons set forth in the proxy statement, dated September 20, 2006, your Board of Directors unanimously recommends that you vote FOR the merger proposal. We respectfully request that you vote your shares at your earliest convenience.

If you need assistance voting your shares, please call D.F. King & Co., Inc. toll free at (888) 628-8208.

On behalf of your Board of Directors, thank you for your cooperation and continued support.

Sincerely,

/s/ David W. Stevens

David W. Stevens

President and Chief Executive Officer