

SOUTHERN PERU COPPER CORP/

Form 8-K

January 27, 2005

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The
Securities Exchange Act of 1934

Date of report (Date of earliest event reported): **January 24, 2005**

SOUTHERN PERU COPPER CORPORATION

(Exact name of registrant as specified in its charter)

Delaware
(State or other
jurisdiction of
organization)

1-14066
(Commission
File Number)

13-3849074
(IRS Employer
Identification No.)

2575 East Camelback Rd. Phoenix, AZ
(Address of principal executive offices)

85016
(Zip Code)

Registrant's telephone number, including area code: **(602) 977-6500**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Edgar Filing: SOUTHERN PERU COPPER CORP/ - Form 8-K

- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

This Form 8-K consists of 2 pages.

Item 8.01. Other Events

On January 24, 2005, Southern Peru Copper Corporation (the Company) entered into an unsecured term loan credit facility for \$200 million with a syndicate of banks led by Citibank N. A. The Company intends to use the net proceeds of the loan to fund substantially all the redemption price of \$199 million principal amount of outstanding bonds publicly issued in Peru under the Company s medium-term note program, with improved terms and conditions.

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Southern Peru Copper Corporation

By: /s/ Jaime Fernando Collazo
González
Jaime Fernando Collazo González
Its: Vice President, Finance and Chief Financial
Officer

Date: January 27, 2005