

INTERNATIONAL MULTIFOODS CORP  
Form 8-K  
January 06, 2004

# SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## FORM 8-K

### CURRENT REPORT

**Pursuant to Section 13 or 15(d)  
of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **January 6, 2004**

## INTERNATIONAL MULTIFOODS CORPORATION

(Exact name of registrant as specified in its charter)

**Delaware**

(State or other jurisdiction  
of incorporation)

**1-6699**

(Commission  
File Number)

**41-0871880**

(I.R.S. Employer  
Identification No.)

**110 Cheshire Lane, Suite 300, Minnetonka, Minnesota**

(Address of principal executive offices)

**55305**

(Zip Code)

Registrant's telephone number, including area code: **(952) 594-3300**

**Not applicable**

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(Former name or former address, if changed since last report)

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**Item 7. Financial Statements and Exhibits.**

(c) Exhibits.

99.1 Press release of International Multifoods Corporation dated January 6, 2004.

**Item 12. Results of Operations and Financial Condition.**

On January 6, 2004, International Multifoods Corporation (the Company) reported its financial results for its third quarter ended November 29, 2003. See the Company's press release dated January 6, 2004, which is furnished as Exhibit 99.1 and incorporated by reference in this Current Report on Form 8-K.

The press release includes presentations of earnings before unusual and one-time items and free cash flow, both of which are non-GAAP financial measures. Presenting earnings before unusual and one-time items provides insight into the results of operations of the Company and facilitates comparisons between the results of operations of the Company for the current, past and future periods. Free cash flow measures available cash flow from operations after capital expenditures. Presenting free cash flow provides insight into the amount of cash available to fund such things as debt reduction or acquisitions. Management believes that the presentations of earnings before unusual and one-time items and free cash flow are useful to investors for these reasons.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

INTERNATIONAL MULTIFOODS CORPORATION

Date: January 6, 2004

By

/s/ John E. Byom  
John E. Byom  
Senior Vice President, Finance and  
Chief Financial Officer

EXHIBIT INDEX

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