

Edgar Filing: TOMAHAWK INDUSTRIES INC - Form NT 10-K

TOMAHAWK INDUSTRIES INC  
Form NT 10-K  
July 29, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

FORM 12b-25

NOTIFICATION OF LATE FILING

SEC File Number: 000-09483

(Check One)       Form 10-K    Form 20-F    Form 11-K  
                   Form 10-Q    Form N-SAR

For Period Ended: April 30, 2004

Transition Report on Form 10-K  
 Transition Report on Form 20-F  
 Transition Report on Form 11-K  
 Transition Report on Form 10-Q  
 Transition Report on Form N-SAR

For the Transition Period Ended: \_\_\_\_\_

If the notification relates to a portion of the filing checked above, identify the Item(s) to which the notification relates: N/A.

Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.

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PART I - REGISTRANT INFORMATION

Tomahawk Industries, Inc.  
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Full Name of Registrant

N/A  
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Former Name if Applicable

240 West 35th Street, Suite 402  
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Address of Principal Executive Office (Street and Number)

New York, NY 10001  
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City, State and Zip Code

PART II - RULES 12b-25(b) AND (c)

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box if appropriate)

(a) The reasons described in reasonable detail in Part III of this form

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- | could not be eliminated without unreasonable effort or expense;
- [X] | (b) The subject annual report, semi-annual report, transition report on  
| Form 10-K, Form 20-F, Form 11-K, Form N-SAR or Form N-CSR, or  
| portion thereof, will be filed on or before the fifteenth calendar  
| day following the prescribed due date; or the subject quarterly  
| report or transition report on Form 10-Q, or portion thereof, will  
| be filed on or before the fifth calendar day following the  
| prescribed due date; and
- [\_] | (c) The accountant's statement or other exhibit required by Rule  
| 12b-25(c) has been attached if applicable.