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ANHEUSER-BUSCH COMPANIES, INC.

Form 8-K July 28, 2004

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) July 28, 2004

	COMPANIES, INC.	
(Exact name of registrant as specified in charter)		
Delaware		43-1162835
(State or other jurisdiction of incorporation)	(Commission	(IRS Employer
One Busch Place, St.	Louis, Missouri	63118
(Address of principal executive offices)		(Zip Code)
Registrant's telephone number, including area code: 314-577-2000		
NOVE.		
NONE		
(Former name or former address, if changed since last report)		

Item 7(c). Exhibits.

Exhibit 99 - Press Release issued by Registrant dated July 28, 2004, reporting Registrant's financial results for the second quarter of 2004.

Item 12. Results of Operations and Financial Condition.

On July 28, 2004, Registrant issued a press release announcing its financial results for the second quarter of 2004. A copy of the press release is furnished as Exhibit 99 to this report and is incorporated herein by reference.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ANHEUSER-BUSCH COMPANIES, INC. (Registrant)

BY: /s/ John F. Kelly

John F. Kelly

Vice President and Controller

July 28, 2004 (Date)

EXHIBIT INDEX

Exhibit No.	Description
99	Press release issued by Registrant dated July 28, 2004, reporting Registrant's financial results for the second quarter of 2004.