

PRIMEDIA INC
Form 8-K
May 14, 2004

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **May 14, 2004**

PRIMEDIA Inc.

(Exact name of registrant as specified in its charter)

DELAWARE
(State or other Jurisdiction of
Incorporation or Organization)

1-11106
(Commission
File Number)

13-3647573
(I.R.S. Employer
Identification No.)

745 FIFTH AVENUE, NEW YORK, NEW YORK
(Address of principal executive offices)

10151
(Zip Code)

Registrant's telephone number, including area code: **(212)-745-0100**

Item 5. Other Events and Regulation FD Disclosure

On May 14, 2004, PRIMEDIA Inc. issued a press release relating to the closing of its \$175 million offering of Senior Floating Rate Notes Due 2010 and its new \$100 million term loan credit facility. A copy of the press release is attached hereto as Exhibit 99.

Item 7. Financial Statements and Exhibits

(c) Exhibits

Exhibit 99: Press Release of PRIMEDIA Inc., dated May 14, 2004.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

PRIMEDIA Inc.
(Registrant)

Date: May 14, 2004

By: */s/ Beverly C. Chell*

Beverly C. Chell
Vice Chairman and Secretary

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Exhibit No.

Description

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Press Release of PRIMEDIA Inc., dated May 14, 2004

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SIGNATURES

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