PORTER A ALEXANDER JR Form 5 February 14, 2002 1. Name and Address of Reporting Person Porter, Jr., A. Alexander 11600 Sallie Mae Drive Reston, VA 20193 2. Issuer Name and Ticker or Trading Symbol USA Education, Inc. (SLM) 3. IRS or Social Security Number of Reporting Person (Voluntary) 4. Statement for Month/Year 2001 5. If Amendment, Date of Original (Month/Day/Year) 6. Relationship of Reporting Person(s) to Issuer (Check all applicable) (X) Director () 10% Owner () Officer (give title below) () Other (specify below) 7. Individual or Joint/Group Filing (Check Applicable Line) (X) Form filed by One Reporting Person () Form filed by More than One Reporting Person

TABLE I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

++	+	-+	+			+	
1. Title of Security	2. Trans-	3. Trans-	4. Securi	ities Acq	uired (A)	5.	Amou
	action	action	or Dis	or Disposed of (D)			Secu
1	Date	Code					Bene
1	I						Owne
1	(Month/						End
1	Day/		+	+	-+	+	Year
	Year)		Amount	A/D	Price		
++	+	-+	+	+	-+	+	

Common Stock Common Stock 1694 200500

				-+ 6.		+ 7.		-+-
1	1		1					
1			1					
			1			Title a	nd Amoun	t
						of Unde	rlying	
Conver-	I	I	Number of			Securit	ies	
sion or		l	Derivative	Date Exerc	isable	+	+	-+
Exercise			Securities	and Expira	tion Date	1	Amount	
Price of	Transac-	Transac-	Acquired (A) (Month/Day	/Year)	1	or	
Deriv-	tion Date	tion Code	Disposed(D) +	+	+	Number]
ative	(Month/	·	+	-+Date Exer-	Expira-	1	of	I
Security	Day/Year)		(A) (D)	cisable	tion Date	Title	Shares	:
	 Conver- sion or Exercise Price of Deriv- ative	 Conver- sion or Exercise Price of Transac- Deriv- tion Date ative (Month/	 Conver- sion or Exercise Price of Transac- Transac- Deriv- tion Date tion Code ative (Month/	I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I <td< td=""><td>I I I I I <</td><td>Image: Second Second</td><td>Image: Securities Image: Securities Image: Securities Image: Securities</td><td>Image: Second Second</td></td<>	I I I I I <	Image: Second	Image: Securities Image: Securities Image: Securities Image: Securities	Image: Second

TABLE II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned

Stock Options \$60.5 01/15/2001 A 25000