## Edgar Filing: FOX EDWARD A - Form 4

## FOX EDWARD A

## Form 4

## September 04, 2001

- Name and Address of Reporting Person Fox, Edward A.
   11600 Sallie Mae Drive Reston, VA 20193
- Issuer Name and Ticker or Trading Symbol USA Education, Inc. (SLM)
- 3. IRS or Social Security Number of Reporting Person (Voluntary)
- 4. Statement for Month/Year 8/2001
- 5. If Amendment, Date of Original (Month/Day/Year)
- 6. Relationship of Reporting Person(s) to Issuer (Check all applicable)
  - (X) Director ( ) 10% Owner
  - ( ) Officer (give title below) ( ) Other (specify below)
- 7. Individual or Joint/Group Filing (Check Applicable Line)
  - (X) Form filed by One Reporting Person
  - ( ) Form filed by More than One Reporting Person

TABLE I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

|  | 2. Trans-<br>  action<br>  Date<br> <br>  (Month/<br>  Day/<br>  Year) | 3. Tran.<br>  action<br>  Code<br> <br> | 5-<br>on<br>+ | 4. Securition   or Dispose                    Amount | es Acqu<br>sed of<br>+<br> A/D | ired (A)<br>(D)<br>+<br> Price | 5.<br> <br> <br> <br> <br> <br> <br> | Amou<br>Secu<br>Bene<br>Owne<br>End<br>Mont |
|--|--|---|---------------|--|--------------------------------|--------------------------------|--------------------------------------|---|
| Common Stock Common Stock Common Stock | 08/03/2001<br>08/03/2001   | М                                       | +             | 52500<br>-38521                                      | A<br>D                         | \$39.3393<br>\$80.0170         | 214                                  | 4635<br>000                                 |

TABLE II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned

| +          | +        | +   | +  | +           | +        |   | +        |            | +- |
|------------|----------|-----|----|-------------|----------|---|----------|------------|----|
| 1.         | 12.      | 13. | 4. | 15.         | 16.      |   | 17.      | 1          | 8  |
|            | 1        | 1   | 1  |             |          |   |          | ı          |    |
| <u> </u>   | 1        | 1   | 1  |             | <u> </u> |   |          | J          |    |
|            |          |     |    |             |          |   |          |            |    |
| 1          |          |     | 1  |             |          |   | •        | ind Amount | 1  |
|            |          |     | 1  |             |          |   | of Unde  |            | 1  |
|            | Conver-  | '   |    | Number of   |          |   | Securit: | '          |    |
|            | sion or  | •   |    | Derivative  | •        |   | •        | ++         | +  |
|            | Exercise | •   |    | Securities  | -        |   |          | Amount     | 1  |
|            |          |     |    | Acquired(A) |          |   |          | or         | 1  |
|            |          |     |    | Disposed(D) |          |   |          | Number     | P  |
| Derivative |          |     |    | -+          |          | - |          | 1 1        | D  |
| Security   | _        |     |    | (A)  (D)    |          |   |          | Shares     | S  |
| +          | +        | +   | +  | -+          | +        | + | +        | +          | +- |

Stock Option \$39.3393 08/03/2001 M