

Edgar Filing: USA EDUCATION INC - Form 4

USA EDUCATION INC
 Form 4
 March 12, 2001

F O R M 4

U.S. SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

[] Check this box if
 no longer Subject
 to Section 16.

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934
 Section 17(a) of the Public Utility Holding Company Act of 1935 or
 Section 30(f) of the Investment Company Act 1940

1. Name and Address of Reporting Person*			2. Issuer Name and Ticker or Trading Symbol		6. Relationship to Issuer
Shapiro	Steven	L.	USA Education, Inc.		
			of Reporting Person	Year	--- (give date)
					X Disposed of
(Last)	(First)	(MI)	3. IRS or Soc. Sec. No. of Reporting Person (Voluntary)	4. Statement for Month/Year	Officer or Director (give date)
11600 Sallie Mae Drive				February 2001	
(Street)					
Reston	VA	20193			5. If Amendment, Date of Original (Month/Year)
(City)	(State)	(Zip)			7. Indicate Change (Check one)
					X For new entry
					For amendment
					Revisions

TABLE I - Non-Derivative Securities Acquired, Disposed of, or Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Mon/Day/Yr)	3. Transaction Code (Instr. 8)	4. Security Acquired (A) or Disposed of (D) (Instr. 3, 4 & 5)	5. Amount or Value
			Amount (A) or Price (D)	Owned at Month End (Instr. 3)
Common Stock	02/01/2001	M	35000 A \$39.3393	
Common Stock	02/01/2001	S	28000 D \$65.2500	23500

