

AMERICAN RIVER BANKSHARES

Form 8-K/A

January 17, 2014

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K/A

(Amendment No. 1)

CURRENT REPORT PURSUANT

TO SECTION 13 or 15(d) OF THE

SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest reported) January 17, 2014

American River Bankshares

(Exact name of Registrant as Specified in Its Charter)

California

(State or Other Jurisdiction of Incorporation)

0-31525

68-0352144

(Commission File Number) (IRS Employer Identification No.)

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3100 Zinfandel Drive, Suite 450, Rancho Cordova, CA 95670
(Address of Principal Executive Offices) (Zip Code)

(916) 851-0123

(Registrant's Telephone Number, Including Area Code)

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

- Solicitation material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Page 1 of Page 4

The Index to Exhibits is on Page 3

**** Explanatory Note ****

This Amendment No. 1 on Form 8-K/A is being filed to amend the Current Report on Form 8-K (the "Initial 8-K") filed by American River Bankshares on January 17, 2014. American River Bankshares hereby amends the headline on Exhibit 99.1 to read "American River Bankshares Announces a 5% Stock Repurchase Program for 2014."

Item 8.01: Other Events

Registrant issued a press release January 17, 2014 announcing that American River Bankshares has approved and authorized a new Stock Repurchase Program for 2014. The foregoing description is qualified by reference to the press release attached here to as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits

(99.1) Press release dated January 17, 2014

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMERICAN RIVER BANKSHARES

/s/ Mitchell A. Derenzo

January 17, 2014 **Mitchell A. Derenzo**

Chief Financial Officer (Principal Accounting and Financial Officer)

INDEX TO EXHIBITS

Exhibit No.	Description	Page
99.1	Press release of American River Bankshares dated January 17, 2014	4

Page 3 of Page 4