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MIRANT CORP  
Form 8-K  
July 03, 2002

SECURITIES AND EXCHANGE COMMISSION

Washington, D. C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) July 3, 2002  
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Mirant Corporation  
(Exact name of registrant as specified in its charter)

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Delaware 001-16107 58-2056305  
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(State or other jurisdiction of incorporation) (Commission File Number) (IRS Employer Identification No.)

1155 Perimeter Center West Suite 100, Atlanta, Georgia 30338  
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(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (678) 579-5000  
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N/A

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(Former name or former address, if changed since last report.)

Item 7. Financial Statements and Exhibits

Exhibits (c)

| Exhibit No. | Exhibit Name  |
|-------------|---|
| 1.1         | Underwriting Agreement  |
| 4.12        | Form of Supplemental Indenture                                  |
| 25.1        | T-1 Statement of Eligibility of the Trustee under the Indenture |

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: July 3, 2002

MIRANT CORPORATION

By /s/ James A. Ward

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James A. Ward  
Senior Vice President and  
Controller  
(Principal Accounting Officer)