

Edgar Filing: MILLER PETROLEUM INC - Form 8-K

MILLER PETROLEUM INC
Form 8-K
May 11, 2005

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act

May 9, 2005

Date of Report
(Date of Earliest Event Reported)

MILLER PETROLEUM, INC.

(Exact Name of Registrant as Specified in its Charter)

| | | |
|--|--|--|
| Tennessee ----- (State or other Jurisdiction) | 033-02249-FW ----- (Commission File No.) | 62-1028629 ----- (IRS Employer I.D. No.) |
|--|--|--|

3651 Baker Highway
Huntsville, Tennessee 37756

(Address of Principal Executive Offices)

(423) 663-9457

Registrant's Telephone Number

N/A

(Former Name or Former Address if changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the Registrant under any of the following provisions (see general instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14-a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01. Regulation FD Disclosure.

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See Exhibit 99, Press Release dated May 9, 2005, a copy of which is attached hereto and incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits.

| Exhibit No. ----- | Exhibit Description ----- |
|----------------------|------------------------------|
| 99 | Press Release |

* Summaries of any exhibit are modified in their entirety by this reference to each exhibit.

SIGNATURES

Pursuant to the requirements of the Securities and Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

MILLER PETROLEUM, INC.

Date: 05/10/05

/s/ Deloy Miller

Deloy Miller
Chief Executive Officer