

Edgar Filing: CENDANT CORP - Form 8-K

CENDANT CORP
Form 8-K
May 02, 2001

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

Form 8-K
CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

May 2, 2001 (April 30, 2001)
(Date of Report (date of earliest event reported))

Cendant Corporation
(Exact name of Registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation or organization)	1-10308 (Commission File No.)	06-0918165 (I.R.S. Employer Identification Number)
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9 West 57th Street New York, NY (Address of principal executive)	10019 (Zip Code)
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(212) 413-1800
(Registrant's telephone number, including area code)

None
(Former name, former address and former fiscal year, if applicable)

Item 5. Other Events

Except as expressly indicated or unless the context otherwise requires, "Cendant", "we", "our", or "us" means Cendant Corporation, a Delaware Corporation, and its subsidiaries.

On April 30, 2001, we announced the sale of \$800 million of zero-coupon zero-yield convertible senior notes due 2021 in a private offering. The initial purchaser also will have a thirty day option to purchase up to an additional \$200 million of notes to cover over-allotments. In connection with such offering, we raised our projected adjusted earnings per share from continuing operations for 2001 to \$1.01 from \$1.00, with the benefit coming in the second half of the year. Copies of the press releases are attached hereto as Exhibits 99.1 and 99.2, respectively, and are incorporated herein by reference in their entirety.

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SIGNATURE

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CENDANT CORPORATION

By: /s/ Eric J. Bock

Eric J. Bock
Senior Vice President, Law
and Secretary

Date: May 2, 2001

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CENDANT CORPORATION
CURRENT REPORT ON FORM 8-K
Report Dated May 2, 2001 (April 30, 2001)

EXHIBIT INDEX

Exhibit No. -----	Description -----
99.1	Press Release, dated April 30, 2001
99.2	Press Release, dated April 30, 2001, Cendant Prices Offering of Senior Zero-Coupon Zero-Yield Convertible Notes